

Onboarding

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How to Access AgentRoof CRM

Follow these steps to log in to your AgentRoof CRM account.

1. Open the CRM login page using one of the following methods:
 - Click the **CRM Login** button at the bottom of your website, or
 - Open your browser and visit <https://crm.agentroof.com>
2. Enter your email address in the email field.
3. Enter your password in the password field.
4. Click the **Login** button.

You will now be logged in and ready to manage your listings, leads, and clients using AgentRoof CRM.

How to reset your AgentRoof CRM password?

If you have forgotten your password, follow these steps to create a new one.

Steps

1. Open the AgentRoof CRM login page.
2. Click the **Forgot Password** link.
3. You will be redirected to the password reset screen.
4. Enter your registered email address.
5. Click the **Submit** button.

“ **Note:** If you do not remember your registered email address, please contact our support team for assistance.

6. Check your email inbox for a message with the subject "**Password Reset**" from donotreply@crm.agentroof.com.
7. If you do not see the email in your inbox, check your spam or junk folder.
8. Open the email and click the password reset link.
9. You will be redirected to the password reset page.
10. Enter your new password.

Password Requirements

Your password must:

- Be at least 8 characters long
 - Include at least one uppercase letter
 - Include at least one number
 - Include at least one special character
11. Click the **Submit** button.
 12. Once your password has been successfully updated, you will be redirected to the login page.
 13. Log in using your new password.

You have successfully reset your password and can now continue using AgentRoof CRM.